

U.S. Bankruptcy Appellate Panel  
of the Ninth Circuit  
125 South Grand Avenue, Pasadena, California 91105  
Appeals from Central California (626) 229-7220  
Appeals from all other Districts (626) 229-7225

RECEIVED & FILED

In Re:

USA COMMERCIAL MORTGAGE; USA CAPITAL REALTY ADVISOR,  
LLC; USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC;  
USA CAPITAL FIRST TRUST DEED FUND, LLC & USA  
SECURITIES, LLC

U.S. BANKRUPTCY COURT  
PATRICIA GRAY, CLERK

BAP No.:

NV-07-1042

Bankruptcy No(s).: S-06-10725-LBR; S-06-10726-LBR; S-06-10727-LBR;  
S-06-10728-LBR & S-06-10719-LBR

Appeal Ref. No.: 07-05

Concerning: Notice of Appeal Filed on 01/26/07

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NOTICE OF TRANSFER OF APPEAL TO DISTRICT COURT  
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A party to the appeal has timely filed an objection (statement of election) to the disposition of this matter by the Bankruptcy Appellate Panel. See 28 USC Section 158. Consequently, this appeal is herewith transferred to the United States District Court Las Vegas, Nevada.

Please acknowledge receipt of the case file listed above by signing and returning a copy of this transmittal form.

Harold S. Marenus, BAP Clerk

By: Vincent J. Barbato  
Deputy Clerk

Date: February 5, 2007

Please acknowledge receipt of the case file listed above.

Dated: \_\_\_\_\_

Signed: \_\_\_\_\_  
District Court Deputy

Assigned District Court No. \_\_\_\_\_

cc: Bankruptcy Court  
All Parties

BAP#NV-07-1042

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AND FILED

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BANKRUPTCY APPELLATE PANEL OF THE NINTH CIRCUIT  
PATRICIA GRAN  
CLERKTO: BANKRUPTCY APPELLATE PANEL OF THE NINTH CIRCUIT  
125 South Grand Avenue, Pasadena, CA 91105FROM: BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA - SOUTHERN  
District Office No. 0978/2

CASE NAME USA COMMERCIAL MORTGAGE COMPANY

BANKRUPTCY NO BK-S 06-10725-LBR

RECEIVED  
Harold S. Manibus, Clerk  
U. S. BKCY. APP. PANEL  
OF THE NINTH CIRCUIT

ADVERSARY NO

FEB 1 2007

REFERENCE NO APPEAL REF 07-05

FILED \_\_\_\_\_  
DOCKETED 2/2/07 U.S.B. INITIAL

BANKRUPTCY JUDGE LINDA B. RIEGLE

DATE NOTICE OF APPEAL FILED 1/26/07

DATE OF ENTRY OF ORDER APPEALED EOD 1/19/07

DATE BANKRUPTCY FILED 4/13/06

DATE NOTICE OF APPEAL AND  
NOTICE OF OBJECTION PERIOD 1/29/07  
MAILED TO PARTIES

DATE OF TRANSMITTAL 1/29/07

/S/ WILLIAM M. LAKAS  
DEPUTY CLERK